

Q3 2026



- Net sales increased to SEK 33,919m (32,318) with organic sales growth of 3.5% (4.6). All regions contributed to the growth, driven mainly by increased sales volumes in Europe, Middle East & Africa, Asia Pacific (EMEA APAC), and Latin America, as well as positive price development in North America.
- Operating income excluding non-recurring items (NRIs) was SEK 912m (890), corresponding to a margin of 2.7% (2.8). Cost efficiency contributed SEK 1.4bn to operating income, offsetting the significant negative impact from external factors, primarily from increased raw material and logistics cost as a consequence of the Middle East conflict, and U.S. tariff costs.
- Operating income of SEK 607m (890), corresponding to an operating margin of 1.8% (2.8), included negative NRIs of SEK -305m referring to previously announced restructuring costs related to the strategic partnership with Midea Group in North America, and global organization and footprint optimization costs. In the quarter, the factory in Rosario, Argentina, was closed.
- Income for the period was SEK -340m (192) and earnings per share were SEK -0.46 (0.39).
- Operating cash flow after investments was SEK 3,608m (624), mainly driven by improved working capital, and U.S. tariff refunds. Investments continued to be at a low level.
- Net debt/EBITDA improved to 2.2x (3.5).
- Manufacturing joint venture in Anderson, U.S., for Fabric Care, with Midea Group in North America, became operational on September 1.

3.5%^(4.6)

Organic sales growth

2.7%^(2.8)

Operating margin
(excl. non-recurring items)

-2.2%^(7.2)

Return on net assets (nine months)

Events after the close of the period:

- Sales joint venture, U.S., and manufacturing joint venture in Juarez, Mexico, with Midea Group in North America related to Food Preservation products became operational on October 1.

Financial overview

SEKM	Q3 2026	Q3 2025	Change, %	Nine months 2026	Nine months 2025	Change, %	Full year 2025
Net sales	33,919	32,318	5	95,031	96,170	-1	131,282
Sales growth, adjusted for currency translation effects, %	3.5	3.6		1.7	3.7		3.0
Currency translation effects, %	1.5	-6.6		-2.9	-5.8		-6.6
Divestments, %	-	-0.9		-	-0.9		-0.8
Organic sales growth, %	3.5	4.6		1.7	4.7		3.9
Operating income ¹	607	890	-32	-665	2,140	n.m.	3,657
Operating margin, %	1.8	2.8		-0.7	2.2		2.8
Operating income excl. non-recurring items ¹	912	890	2	2,311	2,140	8	3,657
Operating margin excl. non-recurring items, %	2.7	2.8		2.4	2.2		2.8
Income after financial items	208	380	-45	-1,997	812	n.m.	1,815
Income for the period	-340	192	n.m.	-2,451	412	n.m.	878
Earnings per share, SEK ²	-0.46	0.39	n.m.	-4.16	0.84	n.m.	1.79
Return on net assets, %	-	-		-2.2	7.2		9.4
Net debt/EBITDA	-	-		2.2	3.5		3.0
Operating cash flow after investments	3,608	624		648	-3,224		1,955

¹ Operating income in the third quarter 2026 included negative NRIs of SEK -305m, of which SEK -154m related to previously announced strategic partnership with Midea Group in North America, announced on April 23; and SEK -151m refers to Latin America and the closure of the factory in Rosario, Argentina. For more information see page 21.

² Basic. Earnings per share for prior periods has been restated through changing the number of shares to reflect the rights issue completed in June 2026. For more information see page 23.

For definitions, see pages 27-28. Note: n.m. (not meaningful) is used when the calculated number is considered not relevant.

President and CEO Yannick Fierling's comment

Strong strategic execution and resilient performance

The third quarter marked strong progress in the transformation of Electrolux Group. We continued to execute the strategic priorities and delivered resilient performance in a challenging market environment. Competitive pressure remained high, alongside significant cost headwinds from external factors, including raw material, logistic costs and U.S. tariffs.

In North America, we reached an important milestone as our strategic partnership with Midea Group became operational. All three joint ventures have been established, including the sales joint venture for Food Preservation and the manufacturing joint ventures in Juarez, Mexico, and Anderson, U.S. The closure of the Anderson factory contributed positively to earnings in the quarter. The repurposing of the site for laundry production is progressing according to plan. The sale of the Juarez assets to Midea Group was completed on October 1.

Across the Group, we continued to progress on the global organization and manufacturing footprint optimization. We are creating a leaner organization, with fewer employees and a greater share of resources closer to consumers and markets. In the third quarter, we closed the factory in Rosario, Argentina. In Italy, discussions with trade unions and institutions regarding the optimization plan are progressing according to plan.

Navigating diverse regional challenges

In North America, inflation concerns continued to weigh on consumer confidence. Demand shifted towards lower price points as consumers are impacted by inflation and prioritize affordability. Higher tariffs added significant cost pressure, forcing the industry to further increase prices in the quarter. In Europe, consumer confidence deteriorated as geopolitical uncertainty increased and inflation weighed on purchasing power and demand. In Brazil, market demand remained positive, although growth slowed significantly as elevated interest rates continued to affect consumers' financing and household spending.

Organic sales growth and strong cash generation

Organic sales grew in the quarter, with resilient performance across all regions. Strong commercial execution enabled us to increase our value market share for both the Electrolux and the AEG brands in Europe. In Latin America, growth was driven by higher volumes. In North America, organic sales growth mainly reflected the price increases implemented to mitigate higher tariff costs.

Operating income excluding non-recurring items was positively impacted by cost efficiency. This was offset by significant external headwinds, with the Middle East conflict impacting with full effect, leading to substantially higher raw material and logistics costs. U.S. tariff costs also had a negative impact in the quarter. We expect the pressure from external factors to remain in the coming quarters. Operating income benefited from a positive effect related to a recovery claim for overpaid tax, included in cost efficiency. This more than offset the negative effect from a customer-related provision in Brazil.

Operating cash flow after investment improved to SEK 3.6bn, supported by improved operating working capital and U.S. tariff refunds. The leverage ratio improved to 2.2x.

Full-year 2026 business and market outlook

We now expect volume, price and mix combined to have a neutral operating income contribution, compared with previously positive, reflecting the challenging market environment across regions. The expected contribution from cost efficiency is changed to about SEK 4.0bn, reflecting the strong traction in our cost efficiency initiatives. The business outlook for investments in consumer experience innovation and marketing, external factors and capital expenditure remains unchanged, as does our regional market outlook.

Building long-term competitiveness

We remain focused on what we can control to win in the marketplace: resetting North America operations, optimizing our organization and manufacturing footprint, and capturing growth opportunities.

We are reshaping Electrolux Group into a more agile, competitive and consumer-centric company. I am proud of the performance in the third quarter and the commitment and drive across Electrolux Group as we continue our transformation.



"The key milestones achieved this quarter increase momentum behind our transformation."



Outlook

Market outlook, units year-over-year ¹	FY 2026	Previous outlook for FY 2026 ⁷
Europe	Neutral	Neutral
North America	Negative	Negative
Brazil	Positive	Positive

Business outlook, year-over-year ²	FY 2026	Previous outlook for FY 2026 ⁷
Volume/price/mix ³	Neutral	Positive
Investments in consumer experience innovation and marketing ⁴	Negative, increased investments	Negative, increased investments
Cost efficiency ⁵	Positive, approximately SEK 4.0bn	Positive, approximately SEK 3.5-4.0bn
External factors ⁶	Significantly negative	Significantly negative
Capital expenditure	Approximately SEK 3.0-3.5bn	Approximately SEK 3.0-3.5bn

¹ Electrolux Group estimates for industry shipments of core appliances. ² Business outlook range: Positive – Neutral – Negative, in terms of impact on earnings. ³ The full-year outlook is based on the U.S. trade policy situation as of October 22, 2026. ⁴ Comprise costs of R&D, marketing/brand, connectivity, CRM, aftermarket sales capability, etc. ⁵ Efficiencies in variable costs (excl. raw material, energy, trade tariffs and labor cost inflation >2%) and structural costs (excl. consumer experience innovation and marketing). ⁶ Comprise raw material costs, energy costs, trade tariffs, direct and indirect currency impact and labor cost inflation >2%. The full-year outlook is based on the U.S. trade policy situation as of October 22, 2026. ⁷ Published July 29, 2026. Note: Business outlook in the above table excludes non-recurring items. Market and business outlook assume no significant additional impact from the global geopolitical situation, including trade policy measures (e.g. tariffs).

Group mid-term targets

Financial targets	Key sustainability targets
- Annual organic sales growth of at least 4% over a business cycle - Operating margin (excl. non-recurring items) of at least 6% over a business cycle - Return on net assets >20% over a business cycle - Capital turnover-rate of at least 4 times	- SBTi Scope 1 and 2 emission reduction by 85% by 2030¹ - SBTi Scope 3 emission reduction by 42% by 2030¹ - Recycled content in purchased plastics² and steel at 35% by 2030 - Total Case Incident Rate (TCIR) of 0.3 by 2030

¹ The SBTi targets set an 85% reduction in absolute Scope 1 and 2 (market-based) emissions and a 42% reduction in absolute Scope 3 emissions (covering approximately 73% of total Scope 3 emissions) by 2030, compared to 2021 baseline.

² Plastics refers to the three most purchased plastic categories by the Group - Acrylonitrile Butadiene Styrene (ABS), Polystyrene (PS), and Polypropylene (PP).



Summary of the third quarter

SEKM	Q3 2026	Q3 2025	Change, %	Nine months 2026	Nine months 2025	Change, %	Full year 2025
Net sales	33,919	32,318	5	95,031	96,170	-1	131,282
EMEA APAC	14,176	13,682	4	41,631	40,937	2	57,135
North America	12,033	11,782	2	31,162	34,434	-10	45,124
Latin America	7,710	6,854	12	22,238	20,799	7	29,023
<i>Sales growth, adjusted for currency translation effects, %</i>	<i>3.5</i>	<i>3.6</i>		<i>1.7</i>	<i>3.7</i>		<i>3.0</i>
<i>Organic sales growth, %</i>	<i>3.5</i>	<i>4.6</i>		<i>1.7</i>	<i>4.7</i>		<i>3.9</i>
EMEA APAC	2.8	1.7		3.6	0.8		1.6
North America	2.4	10.9		-3.6	8.9		6.1
Latin America	6.6	0.3		6.3	5.7		5.2
Operating income	607	890	-32	-665	2,140	n.m.	3,657
EMEA APAC	527	522	1	1,010	1,330	-24	2,353
North America	-244	25	n.m.	-2,409	-255	-845	-567
Latin America	433	392	10	997	1,281	-22	2,226
Group common costs, etc.	-109	-50	-119	-262	-217	-21	-355
Operating income excl. non-recurring items¹	912	890	2	2,311	2,140	8	3,657
EMEA APAC	527	522	1	1,633	1,330	23	2,353
North America	-90	25	n.m.	-771	-255	-202	-567
Latin America	584	392	49	1,712	1,281	34	2,226
Group common costs, etc.	-109	-50	-119	-262	-217	-21	-355
Operating margin, %	1.8	2.8		-0.7	2.2		2.8
Operating margin excl. non-recurring items, %¹	2.7	2.8		2.4	2.2		2.8

¹ For information on NRIs, see page 21.

Note: n.m. (not meaningful) is used when the calculated number is considered not relevant.



Net sales

Organic sales growth was +3.5% in the third quarter, with positive developments in all regions despite challenging market conditions and high competitive pressure. In Latin America and EMEA APAC, the organic sales increase was driven by higher sales volumes and a slightly positive mix, while price developed negatively. Electrolux and AEG continued to gain value and volume market shares in Europe, maintaining the Group's price position in a subdued environment where demand declined in some of the region's key markets. In North America, organic sales growth reflected a positive price development, partly offset by lower volumes and a negative mix. Aftermarket organic sales for the Group were largely unchanged.

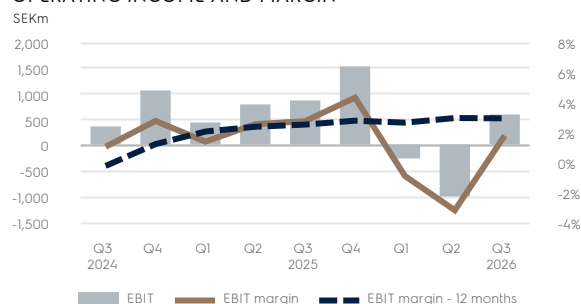
Operating income

The impact from organic sales growth on operating income excluding NRIs was slightly positive reflecting increased volumes, slightly favorable mix and a negative price development. External factors was a major headwind in the quarter with a significant negative impact on earnings, driven by substantially higher raw material and logistics costs related to the Middle East conflict, and increased U.S. tariff costs. The positive price development in North America partially compensated for the higher tariff cost pressure but not for the full tariff costs. The pressure from tariffs and higher raw material and logistics costs, is expected to remain and impact earnings in the coming quarters. Cost efficiency improvements for the Group contributed positively to earnings driven mainly by product cost reduction. Further, operating income benefited from a positive effect referring to a claim for a recovery of overpaid tax, included in cost efficiency in the quarter, and more than offsetting a negative effect from a customer-related provision in Brazil. In total, cost efficiency for the Group contributed SEK 1.4bn to operating income, including cost savings from the closure of the U.S. food preservation factory in Anderson. The factory is being transformed into fabric care production as part of the previously announced partnership with Midea Group in North America. Operating income included NRIs related to the Midea partnership in North America of SEK -154m, and SEK -151m related to a factory closure in Argentina as part of the previously announced Group organization and footprint optimization.

NET SALES

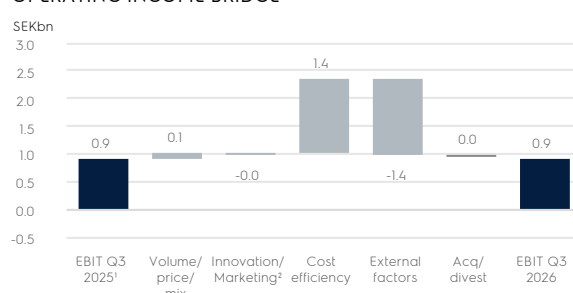


OPERATING INCOME AND MARGIN



EBIT margin - 12 months is excluding non-recurring items, see page 21.

OPERATING INCOME BRIDGE



¹ Operating income (EBIT) excluding non-recurring items, all numbers are rounded.

² Investments in consumer experience innovation and marketing. For more information on definitions, see page 3 under Outlook.

NON-RECURRING ITEMS

SEKm	Q3 2026	Q3 2025	Nine months 2026 ¹	Nine months 2025
EMEA APAC	-	-	-623	-
North America	-154	-	-1,638	-
Latin America	-151	-	-715	-
Group common costs, etc.	-	-	-	-
Total Group	-305	-	-2,976	-

¹ The first nine months of 2026 included previously announced negative non-recurring items totalling SEK -2,976m for the Group. Of the Group total, SEK -2,087m, whereof SEK -1,933m in Q2, refers to the strategic partnership with Midea Group in North America, announced on April 23; a positive USD 49m (SEK 450m) in Q2 refers to claims for refunds of U.S. IEEPA tariffs related to 2025; global organization and footprint optimization incurred restructuring charges of SEK -623m in EMEA APAC in Q2 related to the closure of the factory in Jászberény, Hungary; and SEK -715m refers to Latin America of which SEK -101m in Q2 refers to downsizing measures in Argentina, and SEK -463m in Q1 to a factory closure in Chile. See page 21.



Financial net

Net financial items amounted to SEK -399m (-510). The year-over-year difference is explained mainly by less interest expense.

Taxes

Income taxes for the third quarter were negative SEK -548m (-188). For the first nine months income taxes

were negative SEK -454m (-400). The higher tax expense in Q3 2026 vs 2025 is mainly related to a timing effect of tax provisions.

Income for the period

Income for the period amounted to SEK -340m (192), corresponding to SEK -0.46 (0.39) in earnings per share.

First nine months of 2026

Organic sales grew 1.7% with increased volumes offsetting negative price and unfavorable mix.

Operating income excluding NRIs increased to SEK 2,311m (2,140), corresponding to a margin of 2.4% (2.2). Regions EMEA APAC and Latin America improved income and margins, while North America reported a widened loss mainly related to weaker market demand and increased costs for U.S. import tariffs. The impact from external factors was significantly negative for the Group, including cost headwinds related to the Middle East conflict. Cost efficiency contributed by appr. SEK 3.4bn to earnings.

Operating income included non-recurring items of appr. SEK -3.0bn, see page 21.

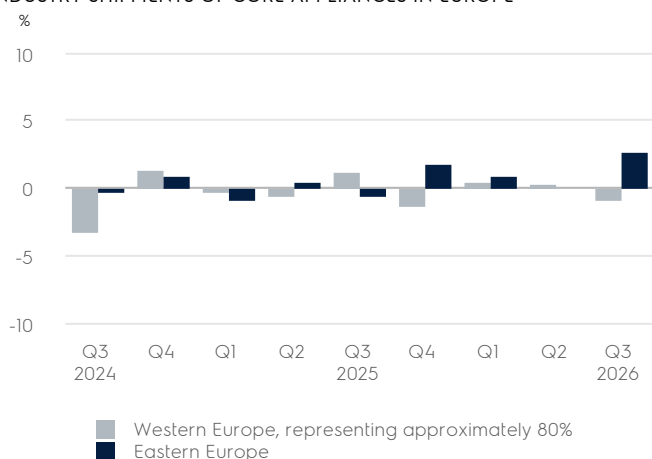
Net financial items amounted to SEK -1,333m (-1,328).

Income for the period amounted to SEK -2,451m (412), corresponding to SEK -4.16 (0.84) in earnings per share.

Market overview

In the third quarter, overall market demand in Europe was unchanged, while in the U.S. market demand declined. In both Europe and the U.S., consumer confidence was negatively impacted by geopolitical and economic uncertainty and consumers continued to shift to lower price points. For more information about the markets, please see the Regions sections.

INDUSTRY SHIPMENTS OF CORE APPLIANCES IN EUROPE*



INDUSTRY SHIPMENTS OF CORE APPLIANCES IN THE U.S.*



*Units year-over-year, %.

Sources: Europe: Electrolux Group estimate, excluding Russia. U.S.: AHAM. For definitions see below. For other markets, there are no comprehensive market statistics.

Industry shipment of core appliances

Europe, units, year-over-year, %*	Q3 2026	Q3 2025	Nine months 2026	Nine months 2025	Full year 2025
Western Europe, representing ~80% of total Europe	-1	1	0	0	0
Eastern Europe	3	-1	2	-1	0
Total Europe	0	1	1	0	0

*Source: Electrolux Group estimates for core appliances. Total Europe and Eastern Europe exclude Turkey and Russia. Core appliances include: Refrigerators, Freezers, Washing machines, Tumble dryers, Free-standing Cookers, Built-in Ovens, Built-in Hobs, Hoods and Dishwashers. Electrolux Group estimates are subject to restatement.

U.S., units, year-over-year, %*	Q3 2026	Q3 2025	Nine months 2026	Nine months 2025	Full year 2025
Core appliances	-5	0	-6	0	0

*Source: The AHAM Factory Shipment Report. Q3 2026 is a comparison of weeks between June 28, 2026 – September 26, 2026 vs June 29, 2025 – September 27, 2025. Core appliances include AHAM 6 (Washers, Dryers, Dishwashers, Refrigerators, Freezers, Ranges and Ovens) and Cooktops. AHAM data is subject to restatement.



Regions

Europe, Middle East & Africa and Asia-Pacific

- Weak European consumer sentiment
- Continued market share gains with Electrolux and AEG
- Cost efficiency improvements more than offset substantial external cost headwinds driven by increased impact from Middle East conflict
- Organizational and footprint optimization advancing as planned

Weak consumer sentiment affects demand in key markets

During the quarter, market demand for core appliances was unchanged in Europe year-over-year, with industry volumes remaining below decade-ago levels. Western Europe, representing appr. 80% of the market, declined by 1% year-over-year, and in Eastern Europe the market grew by 3%. Consumer sentiment in Europe remained weak, reflecting elevated geopolitical tensions, energy-driven inflation and higher interest rates, while concerns about household purchasing power weighed on consumer confidence. As a result, consumers continued to postpone discretionary spending, and demand for built-in kitchen products in Europe remained at a low level. Demand was mainly replacement driven. In Asia-Pacific, consumer demand is estimated to have declined year-over-year. Competitive pressure and promotional activity remained high across markets.

Continued value market share gains in Europe

The region reported an organic sales increase of 2.8%, driven by higher volumes and favorable mix. The continued rollout of consumer-relevant innovations, combining enhanced functionality, performance and design, contributed to continued market share gains in higher value categories, driven by built-in kitchen products. While competitive price pressure remained high and had a negative impact on price, Electrolux Group maintained its price position.

Stable operating income despite substantial cost headwinds

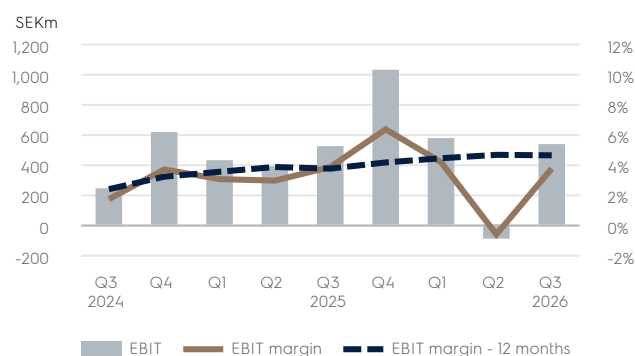
Operating income was in line with the previous year, negatively impacted by external factors that were primarily driven by substantially higher raw material and logistics cost related to the Middle East conflict. Investments in innovation and marketing increased with the focus on enhancing competitiveness of the Group's core-to premium offering.

Improved cost efficiency contributed positively to earnings driven mainly by product cost reductions through value engineering and purchasing savings. Implementation of the previously announced global organizational and footprint optimization measures is advancing according to plan. The closure of the refrigeration products factory in Jászberény, Hungary, is expected by the end of 2026, and in Italy, discussions with trade unions and institutions regarding the optimization plan are progressing according to plan.

NET SALES AND GROWTH



OPERATING INCOME AND MARGIN



EBIT margin - 12 months is excluding non-recurring items, see pages 21 and 26.

SEKM	Q3 2026	Q3 2025	Nine months 2026	Nine months 2025	Full year 2025
Net sales	14,176	13,682	41,631	40,937	57,135
Sales growth, adjusted for currency translation effects, %	2.8	-0.5	3.6	-1.3	-0.3
Divestments, %	-	-2.2	-	-2.1	-1.9
Organic sales growth, %	2.8	1.7	3.6	0.8	1.6
Operating income	527	522	1,010	1,330	2,353
Operating Margin, %	3.7	3.8	2.4	3.2	4.1
Operating income excl. non-recurring items	527	522	1,633	1,330	2,353
Operating margin excl. non-recurring items, % ¹	3.7	3.8	3.9	3.2	4.1

¹ For non-recurring items, see page 21.



North America

- Market demand declined
- External factors significant negative headwind in the quarter
- Midea Group partnership operational

Decline in market demand

During the quarter, market demand for core appliances in terms of units decreased by approximately 5% with declines across major product categories. Market price levels in the quarter are estimated to have increased year-over-year in the industry although not reflecting the cost impact of implemented U.S. tariffs. Economic uncertainty and inflation concerns weighed on consumer confidence. Demand was predominantly replacement-driven and with continued consumer preference for lower relative price points.

Increased prices drove organic growth

The region reported organic sales growth, reflecting a positive price development, partly offset by lower volumes and a negative mix.

External factors major headwind in the quarter

External factors were a major headwind in the quarter driven by increased tariff costs, currency headwinds as well as higher raw material and logistics costs due to the Middle East conflict. In the quarter, a positive price development compensated for the majority of increased tariff costs in the quarter, but not for the total cost pressure from tariffs. The cost pressure from tariffs will remain and impact earnings in the coming quarters. Cost efficiency improvements contributed positively to earnings, mainly driven by product cost reductions through finished goods sourcing, value engineering and purchasing savings. Also, cost savings related to the manufacturing joint venture with the Midea Group to repurpose the Anderson factory to a Fabric Care factory had a positive impact on cost efficiency. A positive price development was partly offset by a negative mix effect.

The strategic partnership with Midea Group is progressing according to plan. On July 31, the Anderson factory was closed and the re-purposing into a Fabric Care factory started. On September 1, the manufacturing joint venture with the Midea Group for Fabric Care production in Anderson went operational.

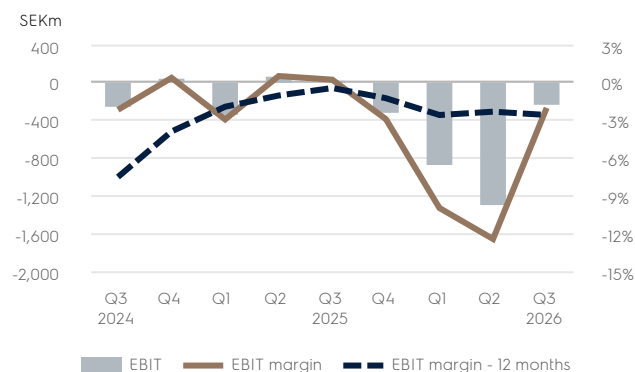
Operating income included NRIs related to the Midea strategic partnership of SEK -154m mainly related to the re-purposing of Anderson, where production is expected to

start late in the first half of 2027. The manufacturing joint venture for the Juarez Food preservation factory and the Sales Joint Venture went operational on October 1. See page 12 for more information related to the impact from the strategic partnership with Midea Group on the reporting in the third quarter.

NET SALES AND GROWTH



OPERATING INCOME AND MARGIN



EBIT margin - 12 months is excluding non-recurring items, see pages 21 and 26.

SEKM	Q3 2026	Q3 2025	Nine months 2026	Nine months 2025	Full year 2025
Net sales	12,033	11,782	31,162	34,434	45,124
Sales growth, adjusted for currency translation effects, %	2.4	10.9	-3.6	8.9	6.1
Organic sales growth, %	2.4	10.9	-3.6	8.9	6.1
Operating income	-244	25	-2,409	-255	-567
Operating margin, %	-2.0	0.2	-7.7	-0.7	-1.3
Operating income excl. non-recurring items	-90	25	-771	-255	-567
Operating margin excl. non-recurring items, % ¹	-0.7	0.2	-2.5	-0.7	-1.3

¹ For non-recurring items, see page 21.



Latin America

- Positive demand with slower market growth in Brazil
- Positive organic sales growth driven by volumes
- Cost efficiency partly by offset price and external factor headwinds

Positive demand with slower market growth in Brazil

Consumer demand is estimated to have increased in the region during the quarter. Market demand in Brazil remained positive, although growth slowed significantly. Elevated interest rates and inflation continued to affect consumer credit and spending. Competitive pressure remained high across the region, resulting in continued promotional activity and an increased focus on affordability.

Positive organic sales growth driven by volumes

The region reported positive organic sales growth, driven by higher volumes across most markets. Higher volumes were partly offset by a negative price development, reflecting continued high competitive pressure and promotional activities. Mix was slightly favorable, mainly driven by refrigeration, with positive development also in small domestic appliances and aftermarket sales during the quarter.

Cost efficiency partly offset by price and external factor headwinds

Operating income excluding NRIs was positively impacted by cost efficiency, mainly driven by value engineering and sourcing improvements. Further, operating income benefited from a positive effect referring to a claim for a recovery of overpaid tax, included in cost efficiency in the quarter, and more than offsetting a negative effect from a customer-related provision in Brazil. External factors had a negative impact on earnings, primarily related to higher raw material and logistic costs due to the Middle East conflict.

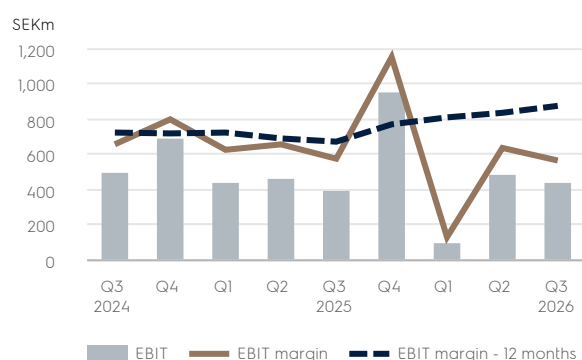
Higher volumes were more than offset by a negative price development.

Operating income included a negative NRI of SEK -151m related to the closure of the factory in Rosario, Argentina, as part of the global organizational and footprint optimization initiatives announced on April 23.

NET SALES AND GROWTH



OPERATING INCOME AND MARGIN



EBIT margin - 12 months is excluding non-recurring items, see pages 21 and 26.

SEKM	Q3 2026	Q3 2025	Nine months 2026	Nine months 2025	Full year 2025
Net sales	7,710	6,854	22,238	20,799	29,023
Sales growth, adjusted for currency translation effects, %	6.6	0.3	6.3	5.7	5.2
Organic sales growth, %	6.6	0.3	6.3	5.7	5.2
Operating income	433	392	997	1,281	2,226
Operating margin, %	5.6	5.7	4.5	6.2	7.7
Operating income excl. non-recurring items	584	392	1,712	1,281	2,226
Operating margin excl. non-recurring items, % ¹	7.6	5.7	7.7	6.2	7.7

¹ For non-recurring items, see page 21.



Cash flow

- Operating cash flow in the third quarter driven by improved operating working capital and positive development of other operating assets and liabilities

Operating cash flow

Improved operating working capital in the third quarter compared to the second quarter had a positive impact on the cash flow. This was driven by a positive impact from higher accounts payable as inventory optimization during the year resulted in higher purchases in the third quarter to support sales efforts for the upcoming seasonal period. Trade receivables increased slightly, driven by sales growth, somewhat offset by a changed customer mix. Other operating assets also improved as other operating assets, liabilities and provisions had a positive effect. It included the tariff refunds received for previously submitted U.S. IEEPA tariff refund claims related to the first quarter 2026 and the full-year 2025 of approximately SEK 1bn.

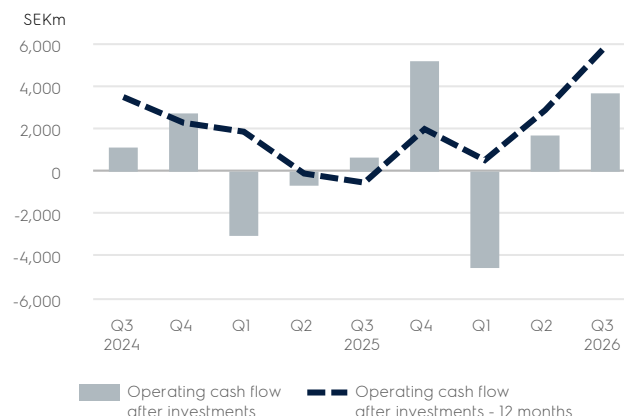
On September 1, 2026, 45% was divested in the manufacturing joint venture in Anderson for Fabric Care production to Midea Group. A cash payment of SEK261m was received in the third quarter, reported in the cash flow statement line item "Divestments and partnership transactions".

Working capital

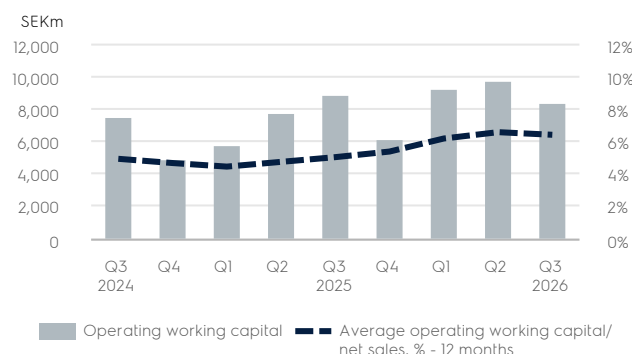
Operating working capital as of September 30, 2026, amounted to SEK 8,337m (8,754), corresponding to 6.3% (7.0) of annualized net sales.

Working capital as of September 30, 2026, amounted to SEK -10,438m (-9,482), corresponding to -7.9% (-7.6) of annualized net sales. For more information see page 22.

OPERATING CASH FLOW AFTER INVESTMENTS



OPERATING WORKING CAPITAL



SEKM	Q3 2026	Q3 2025	Nine months 2026	Nine months 2025	Full year 2025
Operating income adjusted for non-cash items ¹	1,763	2,188	5,173	6,051	8,509
Change in operating working capital	997	-1,232	-2,091	-4,473	-2,074
Change in other operating assets, liabilities and provisions	1,621	518	-658	-2,876	-1,799
Total change in operating assets and liabilities	2,619	-714	-2,750	-7,349	-3,873
Operating cash flow	4,381	1,473	2,424	-1,297	4,635
Investments in tangible and intangible assets	-814	-826	-1,871	-2,361	-3,358
Changes in other investments	41	-24	96	435	678
Operating cash flow after investments	3,608	624	648	-3,224	1,955
Divestments and partnership transactions	261	-	261	-6	-6
Operating cash flow after structural changes	3,869	624	909	-3,229	1,950
Financial items paid, net ²	-604	-494	-1,455	-1,157	-1,808
Taxes paid	-382	-252	-846	-964	-1,650
Cash flow from operations and investments	2,882	-122	-1,392	-5,351	-1,508
Payment of lease liabilities	-286	-270	-835	-838	-1,135
Rights issue	-47	-	8,854	-	-
Dividend	-	-	-	12	12
Share-based payments	-5	-	-5	-	-
Total cash flow, excluding changes in loans and short-term investments	2,545	-393	6,623	-6,177	-2,631

¹ Operating income adjusted for depreciation, amortization and other non-cash items.

² For the period January 1 to September 30, 2026: interest and similar items received SEK 261m (210), interest and similar items paid SEK -1,616m (-1,293) and other financial items received/paid SEK -100m (-74).



Financial position

Net debt

As of September 30, 2026, Electrolux Group had a financial net debt (excluding lease liabilities and post-employment provisions) of SEK 18,284m, compared to the financial net debt of SEK 28,291m as of September 30, 2025 and SEK 24,593m as of December 31, 2025. The decrease during 2026 was mainly driven by the rights issue completed at the end of June, generating net proceeds of approximately SEK 9.1bn.

Net provisions for post-employment benefits amounted to a surplus of SEK 1,208m and lease liabilities amounted to SEK 3,697m as of September 30, 2026. In total, net debt amounted to SEK 20,773m, a decrease of SEK 7,404m compared to SEK 28,176m as of December 31, 2025 and a decrease of SEK 11,790m compared to September 30, 2025.

Long-term borrowings and long-term borrowings with maturities within 12 months, amounted to a total of SEK 32,747m as of September 30, 2026, with an average maturity of 2.6 years, compared to SEK 36,545m and 3.0 years at the end of 2025, and SEK 36,926m and 3.0 years at the end of September 2025.

In the third quarter, SEK 5,393m of long-term borrowings were amortized and SEK 5m of new long-term debt was issued. In September, the Group exercised its option to early redeem a EUR 500m bond issued under the Electrolux Euro Medium Term Note (EMTN) program. There are no long-term debt maturities during the remainder of 2026. For more information see electroluxgroup.com.

Liquid funds as of September 30, 2026, amounted to SEK 17,364m, an increase of SEK 1,470m compared to SEK 15,895m as of December 31, 2025 and a decrease of SEK 3,204m compared to SEK 20,569m at the end of June 2026. Liquid funds including unused committed revolving credit facilities, amounted to SEK 34,695m compared to SEK 32,713m as of December 31, 2025. The increase in liquid funds during 2026 was mainly driven by net proceeds of approximately SEK 9.1bn from the rights issue.

Net debt/EBITDA was 2.2 (3.5) and return on equity was -24.3% (6.3).

Net assets

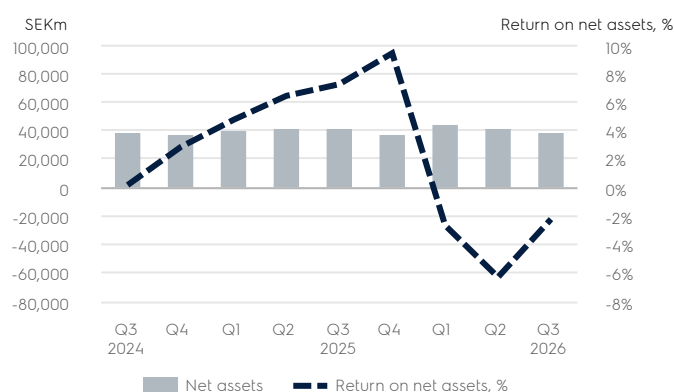
Average net assets as of September 30, 2026, amounted to SEK 39,811m (39,426), corresponding to 31.4% (30.7) of annualized net sales. Net assets as of September 30, 2026, amounted to SEK 37,974m (40,870).

Return on net assets was -2.2% (7.2).

NET DEBT



NET ASSETS



Net debt

SEKM	Sep. 30, 2026	Sep. 30, 2025	Dec. 31, 2025
Short-term loans	2,318	2,990	3,238
Short-term part of long-term loans	4,122	1,984	5,491
Trade receivables with recourse	–	19	55
Short-term borrowings	6,440	4,993	8,783
Financial derivative liabilities	319	225	278
Accrued interest expenses and prepaid interest income	264	513	373
Total short-term borrowings	7,023	5,731	9,434
Long-term borrowings	28,625	34,942	31,054
Total borrowings¹	35,648	40,673	40,488
Cash and cash equivalents	16,380	11,995	15,658
Short-term investments	811	164	163
Financial derivative assets	164	218	70
Prepaid interest expenses and accrued interest income	10	5	4
Liquid funds²	17,364	12,383	15,895
Financial net debt	18,284	28,291	24,593
Lease liabilities	3,697	3,898	3,662
Net provisions for post-employment benefits	-1,208	374	-79
Net debt	20,773	32,563	28,176
Net debt/EBITDA	2.2	3.5	3.0
Net debt/equity ratio	1.13	3.82	3.24
Total equity	18,408	8,519	8,706
Equity per share, SEK	22.67	31.49	32.18
Return on equity, %	-24.3	6.3	10.1
Equity/assets ratio, %	17.0	8.2	8.8

¹ Whereof interest-bearing liabilities amounting to SEK 35,065m as of September 30, 2026, and SEK 39,916m as of September 30, 2025.

² Electrolux Group also has an unused committed multicurrency revolving credit facility of EUR 1,000m, approximately SEK 11,331m, maturing 2028, a revolving credit facility of SEK 3,000m, maturing 2027, and a revolving credit facility of SEK 3,000m, maturing 2027.

Impact on reporting from the Midea Group strategic partnership in North America

Electrolux Group has entered a strategic partnership with Midea Group consisting of three joint ventures:

- 1) Manufacturing joint venture in Anderson for Fabric Care production. Electrolux holds 55% after 45% was sold to Midea Group on September 1, 2026. This entity will be 100% consolidated. Operational from September 1, 2026.
- 2) Sales joint venture for Food Preservation products. Electrolux holds 50% after 50% was sold to Midea Group on October 1, 2026. This entity will be 100% consolidated. Operational from October 1, 2026.
- 3) Manufacturing joint venture in Juarez, Mexico. Electrolux holds 35% after 65% was sold to Midea Group on October 1, 2026. This entity will be reported as shares in associate. Operational from October 1, 2026.

In the interim report for the third quarter 2026, the partnership transaction related to the manufacturing joint venture in Anderson for Fabric Care production is included

in the financial statements. On September 1, 2026, 45% of the shares in the company holding the Anderson manufacturing facilities was sold to Midea Group. The consideration amounted to USD 43.1m (SEK 413m) which is reflected in "Change in consolidated equity" in the line item "Change in non-controlling interest".

A cash payment of SEK 261m was received in the third quarter, reported in the cash flow statement line item "Divestments and partnership transactions". The remaining part of the consideration is reported as a receivable in the balance sheet line item "Other current assets". Assets and liabilities related to the manufacturing joint venture in Juarez are reported as "Assets held for sale" and "Liabilities related to assets held for sale" in the balance sheet per end September 2026.

Risks and uncertainty factors

Active risk management is essential for Electrolux Group to drive successful operations. The Group is impacted by various types of risks including strategic and external risks, such as geopolitical risks including trade policy measures (e.g. tariffs), but also business risks such as operational and financial risks. Risk management in Electrolux Group aims to

identify, control and reduce risks. Risks, risk management and risk exposure are described in more detail in the 2025 Annual Report:

electroluxgroup.com/annualreport2025



Events during the quarter

July 31. Change in the number of shares and votes in AB Electrolux

According to AB Electrolux Articles of Association, owners of Series A shares are entitled to request that such shares are converted to Series B shares. Conversion reduces the total number of votes in the company. During July 2026, at the request of shareholders in accordance with the clause in the Articles of Association, conversion of 1,662,933 Class A shares into the same number of Class B shares has been carried out. Through the conversion, the number of votes has decreased by 1,496,639.7. As of July 31, 2026, there are in total 824,070,029 shares in AB Electrolux, of which 22,114,658 Class A shares, corresponding to 22,114,658 votes, and 801,955,371 Class B shares, corresponding to 80,195 537.1 votes, corresponding to 102,310,195.1 votes in total.

September 17. Nomination Committee appointed for AB Electrolux Annual General Meeting 2027

In accordance with decision by the Annual General Meeting, AB Electrolux Nomination Committee shall consist of five members. The Nomination Committee shall include members selected by each of the four largest shareholders in terms of voting rights that wish to participate in the committee, together with the Chair of the Board of AB Electrolux. The members of the Nomination Committee have now been appointed based on the ownership structure as of August 31, 2026. The Nomination Committee consists of: Christian Cederholm, Investor AB, chair, Martin Wallin, Lannebo Kapitalförvaltning, Alexandra Frenander, Folksam, Pia Gisgård, Swedbank Robur Fonder and Torbjörn Lööf, Chair of the Board of AB Electrolux.

The Nomination Committee will prepare proposals for the Annual General Meeting in 2027 regarding Chairman of the Annual General Meeting, Board members, Chairman of the Board, remuneration for Board members, Auditor, Auditor's fees and, to the extent deemed necessary, proposal regarding amendments of the current instruction for the Nomination Committee.

The Annual General Meeting will be held on March 24, 2027, in Stockholm, Sweden.

For more information, visit electroluxgroup.com



Parent Company AB Electrolux

The Parent Company comprises the functions of the Group's head office, as well as five companies operating on a commission basis for AB Electrolux.

Net sales for the Parent Company, AB Electrolux, for the first nine months 2026 amounted to SEK 29,722m (28,785) of which SEK 25,495m (24,379) referred to sales to Group companies and SEK 4,227m (4,406) to external customers. Income after financial items was SEK 375m (890), including dividends from subsidiaries in the amount of SEK 1,231m (2,258). Income for the period amounted to SEK 583m (1,136).

Capital expenditure in tangible and intangible assets was SEK 296m (407). Liquid funds at the end of the period amounted to SEK 10,183m, compared to SEK 9,727m at the start of the year.

Undistributed earnings in the Parent Company at the end of the period amounted to SEK 15,391m, compared to SEK 8,841m at the start of the year. Dividend payment to shareholders for 2025 amounted to SEK 0m.

The income statement and balance sheet for the Parent Company are presented on page 23.

Stockholm, October 23, 2026

AB Electrolux (publ)
556009-4178

Yannick Fierling
President and CEO



Review Report

AB Electrolux (publ), reg. no 556009-4178

This is a translation of the Swedish language original. In the event of any differences between this translation and the Swedish language original, the latter shall prevail.

Introduction

We have conducted a limited review of the condensed interim financial information (interim report) for AB Electrolux (publ) as of September 30, 2026, and the nine-month period ending on that date. The board of directors and the managing director are responsible for preparing and presenting this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our limited review.

The focus and scope of the limited review

We have conducted our limited review in accordance with the International Standard on Review Engagements ISRE 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity." A limited review consists of making inquiries, primarily of persons responsible for financial and accounting matters, performing analytical procedures, and other review procedures. A limited review has a different focus and a significantly smaller scope compared to the focus and scope of an audit conducted in accordance with ISA and generally accepted auditing standards. The review procedures taken in a limited review do not enable us to obtain the assurance that we would become aware of all significant matters that might have been identified in an audit. Therefore, the conclusion expressed based on a limited review does not have the assurance that a conclusion expressed based on an audit has.

Conclusion

Based on our limited review, nothing has come to our attention that causes us to believe that the interim report is not, in all material respects, prepared for the group in accordance with IAS 34 and the Annual Accounts Act and for the parent company in accordance with the Annual Accounts Act.

Stockholm, October 23, 2026
Öhrlings PricewaterhouseCoopers AB

Johan Rippe
Authorized Public Accountant
Partner in charge

Aleksander Lyckow
Authorized Public Accountant



Consolidated statement of comprehensive income

SEKM	Q3 2026	Q3 2025	Nine months 2026	Nine months 2025	Full year 2025
Net sales	33,919	32,318	95,031	96,170	131,282
Cost of goods sold	-28,973	-26,914	-83,159	-80,263	-109,580
Gross operating income	4,946	5,404	11,873	15,907	21,702
Selling expenses	-3,874	-3,457	-10,549	-10,361	-13,876
Administrative expenses	-1,342	-1,275	-3,898	-4,126	-5,485
Other operating income/expenses	877	218	1,909	719	1,315
Operating income	607	890	-665	2,140	3,657
Financial items, net	-399	-510	-1,333	-1,328	-1,842
Income after financial items	208	380	-1,997	812	1,815
Taxes	-548	-188	-454	-400	-936
Income for the period	-340	192	-2,451	412	878
Items that will not be reclassified to income for the period:					
Remeasurement of provisions for post-employment benefits	479	344	867	230	686
Income tax relating to items that will not be reclassified	-112	-83	-208	-46	-165
	367	261	660	183	521
Items that may be reclassified subsequently to income for the period:					
Cash flow hedges	2	5	4	-3	-1
Exchange rate differences on translation of foreign operations	506	-41	2,063	-1,873	-2,498
Income tax relating to items that may be reclassified	0	0	0	0	0
	508	-37	2,067	-1,876	-2,499
Other comprehensive income, net of tax	875	224	2,727	-1,693	-1,978
Total comprehensive income for the period	534	416	275	-1,280	-1,100
Income for the period attributable to:					
Equity holders of the Parent Company	-340	192	-2,451	412	878
Non-controlling interests	-1	-0	-1	0	0
Total	-340	192	-2,451	412	878
Total comprehensive income for the period attributable to:					
Equity holders of the Parent Company	518	417	259	-1,280	-1,100
Non-controlling interests	16	-0	16	-0	-0
Total	534	416	275	-1,280	-1,100
Earnings per share, SEK¹					
Basic	-0.46	0.39	-4.16	0.84	1.79
Diluted	-0.46	0.38	-4.16	0.83	1.76
Average number of shares^{1,2}					
Basic, million	735.2	491.7	589.1	491.4	491.5
Diluted, million	749.3	502.7	601.5	499.1	499.9

¹ Earnings per share for prior periods has been restated through changing the number of shares to reflect the rights issue completed in June 2026.

² Average numbers of shares excluding shares held by AB Electrolux.



Consolidated balance sheet

SEKM	Sep. 30, 2026	Sep. 30, 2025	Dec. 31, 2025
Assets			
Property, plant and equipment, owned	23,004	25,940	25,161
Property, plant and equipment, right-of-use	3,307	3,521	3,297
Goodwill	5,129	4,806	4,764
Other intangible assets	4,188	4,773	4,625
Investments in associates	0	0	0
Deferred tax assets	10,412	9,174	8,759
Financial assets	70	69	68
Pension plan assets	2,684	1,541	1,880
Other non-current assets	3,252	2,802	2,922
Total non-current assets	52,047	52,628	51,476
Inventories	23,334	23,327	19,979
Trade receivables	23,301	21,245	21,392
Tax assets	1,214	1,029	1,046
Derivatives	253	236	101
Other current assets	6,682	5,089	4,638
Short-term investments	811	164	163
Cash and cash equivalents	16,380	11,995	15,658
Assets held for sale	1,425	284	173
Total current assets	73,399	63,370	63,150
Total assets	125,446	115,998	114,626
Equity and liabilities			
Equity attributable to equity holders of the Parent Company:			
Share capital	4,496	1,545	1,545
Other paid-in capital	2,905	2,905	2,905
Other reserves	-2,027	-3,454	-4,077
Retained earnings	12,598	7,518	8,328
Equity attributable to equity holders of the Parent Company	17,972	8,514	8,700
Non-controlling interests	435	5	6
Total equity	18,408	8,519	8,706
Long-term borrowings	28,625	34,942	31,054
Long-term lease liabilities	2,497	2,721	2,552
Deferred tax liabilities	950	734	791
Provisions for post-employment benefits	1,476	1,916	1,801
Other long-term provisions	5,150	4,194	4,082
Total non-current liabilities	38,699	44,508	40,280
Accounts payable	38,297	35,818	35,279
Tax liabilities	2,004	1,596	1,260
Other liabilities	16,432	15,997	15,967
Short-term borrowings	6,440	4,993	8,783
Short-term lease liabilities	1,200	1,176	1,110
Derivatives	354	314	359
Other short-term provisions	3,392	3,004	2,882
Liabilities related to assets held for sale	219	73	-
Total current liabilities	68,339	62,971	65,640
Total equity and liabilities	125,446	115,998	114,626

Change in consolidated equity

SEKM	Nine months 2026	Nine months 2025	Full year 2025
Opening balance	8,706	9,723	9,723
Total comprehensive income for the period	275	-1,280	-1,100
Share-based payments	116	77	83
Rights issue, net	8,897	-	-
Dividend to equity holders of the Parent Company	-	-	-
Dividend to non-controlling interests	-0	-0	-0
Change in non-controlling interest	413	0	0
Total transactions with equity holders	9,427	77	83
Closing balance	18,408	8,519	8,706



Consolidated cash flow statement

SEKM	Q3 2026	Q3 2025	Nine months 2026	Nine months 2025	Full year 2025
Operations					
Operating income	607	890	-665	2,140	3,657
Depreciation and amortization	1,416	1,402	4,176	4,270	5,687
Other non-cash items	-260	-104	1,662	-359	-835
Financial items paid, net ¹	-604	-494	-1,455	-1,157	-1,808
Taxes paid	-382	-252	-846	-964	-1,650
Cash flow from operations, excluding change in operating assets and liabilities	776	1,441	2,872	3,930	5,051
Change in operating assets and liabilities					
Change in inventories	-175	-340	-1,941	-4,169	-1,228
Change in trade receivables	-108	-759	-572	1,686	936
Change in accounts payable	1,280	-133	422	-1,989	-1,782
Change in other operating assets, liabilities and provisions	1,621	518	-658	-2,876	-1,799
Cash flow from change in operating assets and liabilities	2,619	-714	-2,750	-7,349	-3,873
Cash flow from operations	3,395	727	123	-3,419	1,177
Investments					
Divestments and partnership transactions	261	-	261	-6	-6
Capital expenditure in property, plant and equipment	-679	-579	-1,477	-1,630	-2,311
Capital expenditure in product development	-45	-100	-155	-315	-412
Capital expenditure in software and other intangibles	-90	-147	-240	-416	-635
Other	41	-24	96	435	678
Cash flow from investments	-512	-849	-1,515	-1,932	-2,685
Cash flow from operations and investments	2,882	-122	-1,392	-5,351	-1,508
Financing					
Change in short-term investments	2,723	-	-648	4	5
Change in short-term borrowings	-526	362	-742	384	592
New long-term borrowings	5	2,627	281	5,175	7,355
Amortization of long-term borrowings	-5,393	-1,088	-5,449	-2,901	-4,874
Payment of lease liabilities	-286	-270	-835	-838	-1,135
Rights issue	-47	-	8,854	-	-
Dividend	-	-	-	12	12
Share-based payments	-5	-	-5	0	-
Cash flow from financing	-3,529	1,631	1,456	1,836	1,956
Total cash flow	-647	1,509	64	-3,514	448
Cash and cash equivalents at beginning of period	16,808	10,519	15,658	16,171	16,171
Exchange-rate differences referring to cash and cash equivalents	218	-32	658	-662	-962
Cash and cash equivalents at end of period	16,380	11,995	16,380	11,995	15,658

¹ For the period January 1 to September 30, 2026: interest and similar items received SEK 261m (210), interest and similar items paid SEK -1,616m (-1,293) and other financial items received/paid SEK -100m (-74).



Key ratios

SEKM unless otherwise stated	Q3 2026	Q3 2025	Nine months 2026	Nine months 2025	Full year 2025
Net sales	33,919	32,318	95,031	96,170	131,282
Sales growth, adjusted for currency translation effects, %	3.5	3.6	1.7	3.7	3.0
Organic sales growth, %	3.5	4.6	1.7	4.7	3.9
EBITA	964	1,206	373	3,090	4,950
EBITA margin, %	2.8	3.7	0.4	3.2	3.8
Operating income	607	890	-665	2,140	3,657
Operating margin, %	1.8	2.8	-0.7	2.2	2.8
Operating income excl. non-recurring items	912	890	2,311	2,140	3,657
Operating margin excl. non-recurring items, % ¹	2.7	2.8	2.4	2.2	2.8
Income after financial items	208	380	-1,997	812	1,815
Income for the period	-340	192	-2,451	412	878
Capital expenditure property, plant and equipment	-679	-579	-1,477	-1,630	-2,311
Operating cash flow after investments	3,608	624	648	-3,224	1,955
Earnings per share, SEK ^{2,3}	-0.46	0.39	-4.16	0.84	1.79
Equity per share, SEK	22.67	31.49	22.67	31.49	32.18
Capital turnover rate, times/year	-	-	3.2	3.3	3.4
Return on net assets, %	-	-	-2.2	7.2	9.4
Return on equity, %	-	-	-24.3	6.3	10.1
Net debt	20,773	32,563	20,773	32,563	28,176
Net debt/EBITDA	-	-	2.2	3.5	3.0
Net debt/equity ratio	1.13	3.82	1.13	3.82	3.24
Average number of employees, full-time equivalents ⁴	38,701	40,519	39,524	40,447	40,457
Average number of shares excluding shares owned by AB Electrolux, million ³	735.2	491.7	589.1	491.4	491.5

¹ 2026 includes non-recurring items, see page 21. For more information regarding non-recurring items in previous years, see page 26.

² Basic.

³ Earnings per share for prior periods has been restated through changing the number of shares to reflect the rights issue completed in June 2026.

⁴ Average number of employees for 2025 has been restated for comparability.

For definitions, see page 27-28.

Exchange rates

SEK	Sep. 30, 2026		Sep. 30, 2025		Dec. 31, 2025	
Exchange rate	Average	End of period	Average	End of period	Average	End of period
ARS	0.0065	0.0066	0.0086	0.0069	0.0081	0.0063
AUD	6.58	6.95	6.39	6.23	6.34	6.17
BRL	1.82	1.93	1.76	1.77	1.76	1.67
CAD	6.78	7.04	7.13	6.76	7.04	6.72
CHF	11.80	11.96	11.85	11.81	11.82	11.64
CLP	0.0103	0.0103	0.0104	0.0098	0.0104	0.0101
CNY	1.38	1.49	1.39	1.32	1.37	1.32
EUR	10.91	11.33	11.13	11.06	11.07	10.82
GBP	12.62	13.26	13.13	12.66	12.97	12.42
HUF	0.0295	0.0309	0.0277	0.0283	0.0278	0.0280
MXN	0.5361	0.5505	0.5127	0.5135	0.5128	0.5122
THB	0.2889	0.2973	0.3015	0.2903	0.2996	0.2929
USD	9.40	9.98	10.02	9.42	9.87	9.20



Net sales and operating income by region

SEKM	Q1 2026	Q2 2026	Q3 2026	Q4 2026	Full year 2026	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Full year 2025
EMEA APAC										
Net sales	13,823	13,633	14,176			14,115	13,139	13,682	16,199	57,135
Sales growth, adjusted for currency translation effects, %	3.6	4.5	2.8			-0.8	-2.7	-0.5	2.3	-0.3
EBITA	741	91	710			583	533	673	1,195	2,984
EBITA margin, %	5.4	0.7	5.0			4.1	4.1	4.9	7.4	5.2
Operating income	572	-89	527			425	383	522	1,023	2,353
Operating margin, %	4.1	-0.7	3.7			3.0	2.9	3.8	6.3	4.1
North America										
Net sales	8,701	10,427	12,033			11,454	11,198	11,782	10,690	45,124
Sales growth, adjusted for currency translation effects, %	-11.6	-2.9	2.4			12.2	4.1	10.9	-1.7	6.1
EBITA	-802	-1,225	-171			-276	123	96	-244	-300
EBITA margin, %	-9.2	-11.8	-1.4			-2.4	1.1	0.8	-2.3	-0.7
Operating income	-868	-1,297	-244			-337	57	25	-312	-567
Operating margin, %	-10.0	-12.4	-2.0			-2.9	0.5	0.2	-2.9	-1.3
Latin America										
Net sales	7,019	7,509	7,710			7,006	6,939	6,854	8,223	29,023
Sales growth, adjusted for currency translation effects, %	8.0	4.5	6.6			16.3	2.6	0.3	4.1	5.2
EBITA	141	528	487			489	506	445	997	2,436
EBITA margin, %	2.0	7.0	6.3			7.0	7.3	6.5	12.1	8.4
Operating income	88	475	433			436	453	392	945	2,226
Operating margin, %	1.3	6.3	5.6			6.2	6.5	5.7	11.5	7.7
Group common costs, etc.: operating income										
	-58	-95	-109			-72	-95	-50	-139	-355
Total Group										
Net sales	29,543	31,569	33,919			32,576	31,276	32,318	35,112	131,282
Sales growth, adjusted for currency translation effects, %	-0.5	2.0	3.5			7.0	0.9	3.6	1.4	3.0
EBITA	83	-674	964			774	1,111	1,206	1,859	4,950
EBITA margin, %	0.3	-2.1	2.8			2.4	3.6	3.7	5.3	3.8
Operating income	-266	-1,005	607			452	797	890	1,517	3,657
Operating margin, %	-0.9	-3.2	1.8			1.4	2.5	2.8	4.3	2.8
Income for the period	-470	-1,641	-340			42	178	192	466	878
Earnings per share, SEK ¹	-0.96	-3.16	-0.46			0.09	0.36	0.39	0.95	1.79

¹ Basic. Earnings per share for prior periods has been restated through changing the number of shares to reflect the rights issue completed in June 2026.



Non-recurring items by region

SEKM	Q1 2026 ¹	Q2 2026 ²	Q3 2026 ³	Q4 2026	Full year 2026	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Full year 2025
EMEA APAC	-	-623	-			-	-	-	-	-
North America	-	-1,484	-154			-	-	-	-	-
Latin America	-463	-101	-151			-	-	-	-	-
Group common costs, etc.	-	-	-			-	-	-	-	-
Total Group	-463	-2,208	-305			-	-	-	-	-

¹ The non-recurring item of SEK -463m in the first quarter of 2026 refers to Latin America and the restructuring charge related mainly to the discontinuation of production at the factory in Santiago, Chile, and downsizing measures in Argentina. The cost is included in Cost of goods sold.

² The second quarter 2026 included previously announced negative non-recurring items, of which SEK -1,933m refers to the strategic partnership with Midea Group in North America, announced on April 23; a positive USD 49m (SEK 450m) refers to claims for refunds of U.S. IEEPA tariffs related to 2025; global organisation and footprint optimization incurred a restructuring charge of SEK -623m in EMEA APAC related to the closure of the factory in Jászberény, Hungary; and SEK -101m refers to Latin America and downsizing measures in Argentina.

³ The third quarter 2026 included negative NRIs of SEK -305m, of which SEK -154m related to previously announced strategic partnership with Midea Group in North America, announced on April 23; and SEK -151m refers to Latin America and the closure of the factory in Rosario, Argentina.

Operating income excluding non-recurring items (NRI)

SEKM	Q1 2026	Q2 2026	Q3 2026	Q4 2026	Full year 2026	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Full year 2025
EMEA APAC										
Operating income excl. NRI	572	534	527			425	383	522	1,023	2,353
Operating margin excl. NRI, %	4.1	3.9	3.7			3.0	2.9	3.8	6.3	4.1
North America										
Operating income excl. NRI	-868	187	-90			-337	57	25	-312	-567
Operating margin excl. NRI, %	-10.0	1.8	-0.7			-2.9	0.5	0.2	-2.9	-1.3
Latin America										
Operating income excl. NRI	552	576	584			436	453	392	945	2,226
Operating margin excl. NRI, %	7.9	7.7	7.6			6.2	6.5	5.7	11.5	7.7
Group common costs, etc.										
Operating income excl. NRI	-58	-95	-109			-72	-95	-50	-139	-355
Total Group										
Operating income excl. NRI	198	1,202	912			452	797	890	1,517	3,657
Operating margin excl. NRI, %	0.7	3.8	2.7			1.4	2.5	2.8	4.3	2.8

Change in operating income by region, SEKM

Year-over-year, SEKM	Q3 2026	Q3 2026 currency adjusted	Nine months 2026	Nine months 2026 currency adjusted
EMEA APAC	5	7	-320	-271
North America	-269	-238	-2,154	-2,196
Latin America	41	-16	-285	-282
Group common costs, etc.	-59	-52	-45	-45
Total change Group	-283	-299	-2,804	-2,794



Working capital and net assets

SEKM	Sep. 30, 2026	% ¹	Sep. 30, 2025	% ¹	Dec. 31, 2025	% ¹
Inventories	23,334	17.6	23,327	18.8	19,979	16.0
Trade receivables	23,301	17.5	21,245	17.1	21,392	17.1
Accounts payable	-38,297	-28.8	-35,818	-28.8	-35,279	-28.2
Operating working capital	8,337	6.3	8,754	7.0	6,092	4.9
Provisions	-8,542		-7,198		-6,965	
Prepaid and accrued income and expenses	-11,388		-10,948		-11,014	
Taxes and other assets and liabilities	1,155		-89		-209	
Working capital	-10,438	-7.9	-9,482	-7.6	-12,096	-9.7
Property, plant and equipment, owned	23,004		25,940		25,161	
Property, plant and equipment, right-of-use	3,307		3,521		3,297	
Goodwill	5,129		4,806		4,764	
Other non-current assets	7,510		7,644		7,615	
Deferred tax assets and liabilities	9,462		8,440		7,968	
Net assets	37,974	28.6	40,870	32.9	36,709	29.3
Annualized net sales, calculated at end of period exchange rates	132,874		124,173		125,188	
Average net assets	39,811	31.4	39,426	30.7	38,882	29.6
Annualized net sales, calculated at average exchange rates	126,709		128,227		131,282	

¹ Of annualized net sales.

Net assets by region

SEKM	Assets			Equity and liabilities			Net assets		
	Sep. 30, 2026	Sep. 30, 2025	Dec. 31, 2025	Sep. 30, 2026	Sep. 30, 2025	Dec. 31, 2025	Sep. 30, 2026	Sep. 30, 2025	Dec. 31, 2025
EMEA APAC	42,251	41,078	39,371	30,145	28,537	28,976	12,106	12,541	10,396
North America	20,899	25,487	22,554	15,372	15,404	14,203	5,527	10,083	8,351
Latin America	25,552	20,362	20,050	15,499	12,206	11,956	10,053	8,156	8,094
Other ¹	15,270	14,862	14,702	4,981	4,773	4,833	10,288	10,089	9,868
Total operating assets and liabilities	103,972	101,790	96,678	65,998	60,920	59,969	37,974	40,870	36,709
Liquid funds	17,364	12,383	15,895						
Assets held for sale	1,425	284	173	219	73	-			
Total borrowings				35,648	40,673	40,488			
Lease liabilities				3,697	3,898	3,662			
Pension assets and liabilities	2,684	1,541	1,880	1,476	1,916	1,801			
Total equity				18,408	8,519	8,706			
Total	125,446	115,998	114,626	125,446	115,998	114,626			

¹ Includes Group common functions and tax items.



Parent Company income statement

SEKM	Q3 2026	Q3 2025	Nine months 2026	Nine months 2025	Full year 2025
Net sales	10,108	9,547	29,722	28,785	39,878
Cost of goods sold	-8,452	-8,272	-25,551	-25,220	-34,919
Gross operating income	1,656	1,275	4,171	3,565	4,959
Selling expenses	-1,198	-1,138	-3,480	-3,314	-4,454
Administrative expenses	-156	-152	-810	-732	-904
Other operating expenses	-	-217	-	-222	-992
Operating income	302	-232	-119	-703	-1,391
Financial income	1,245	1,918	2,469	3,343	5,305
Financial expenses	-713	-542	-1,975	-1,750	-2,398
Financial items, net	532	1,376	494	1,593	2,907
Income after financial items	834	1,144	375	890	1,516
Appropriations	55	72	131	132	197
Income before taxes	889	1,216	506	1,022	1,713
Taxes	-90	-28	77	114	-114
Income for the period	799	1,188	583	1,136	1,599

Parent Company balance sheet

SEKM	Sep. 30, 2026	Sep. 30, 2025	Dec. 31, 2025
Assets			
Non-current assets	50,375	47,719	48,572
Current assets	32,406	29,642	29,236
Total assets	82,781	77,361	77,808
Equity and liabilities			
Restricted equity	9,663	6,888	6,845
Non-restricted equity	15,391	8,248	8,841
Total equity	25,054	15,136	15,686
Untaxed reserves	360	425	386
Provisions	1,703	1,916	1,725
Non-current liabilities	31,828	35,027	31,142
Current liabilities	23,836	24,857	28,869
Total equity and liabilities	82,781	77,361	77,808

Shares

Number of shares	A-shares	B-shares	Shares total	Shares held by AB Electrolux	Shares held by other shareholders
Number of shares as of January 1, 2026	8,191,804	274,885,589	283,077,393	12,581,075	270,496,318
Change during the period	13,922,854	527,069,782	540,992,636	-571,611	541,564,247
Number of shares as of September 30, 2026	22,114,658	801,955,371	824,070,029	12,009,464	812,060,565
As % of total number of shares				1.5%	



Notes

Note 1 Accounting principles

Electrolux Group applies International Financial Reporting Standards (IFRS) as adopted by the European Union. This report has been prepared in accordance with IAS 34, Interim Financial Reporting, the Swedish Annual Accounts Act and RFR 2 'Accounting for legal entities' issued by the Swedish Corporate Reporting Board.

Electrolux Group's interim reports contain a condensed set of financial statements. For the Group this chiefly means that the disclosures are limited compared to the consolidated financial statements presented in the annual report. For the Parent Company, this means that the financial statements in general are presented in condensed versions and with limited disclosures compared to the annual report.

The accounting policies applied are consistent with those applied in the preparation of the Group's Annual Report 2025, except for the adoption of standard amendments effective as of January 1, 2026. These changes have not had any material impact on the financial statements.

IFRS 18 Presentation and Disclosure in Financial Statements

IFRS 18 Presentation and Disclosures in Financial Statements is a new standard from IASB which is applicable from January 1, 2027. The new standard will replace IAS 1 Presentation of Financial Statements and introduces new requirements on presentation and disclosures in financial statements. The purpose of the standard is to improve comparability, consistency and faithful representation of assets, liabilities, equity, income, and expenses. IFRS 18 will not impact the recognition or measurement of items in the financial statements but will have a noticeable impact on presentation and disclosures. The main change relates to the income statement where income and expenses will be grouped into three new categories in the statement of profit and loss: operating, investing and financing, also introducing new mandatory subtotals.

IFRS 18 is effective for annual periods beginning on or after January 1, 2027, and The Group will apply the new standard as from the effective date. The standard requires retrospective application, meaning that comparative information for the financial year ending December 31, 2026, will be restated for the new requirements on presentation and disclosures. The most notable effects will come from the new structure of the statement of profit or loss, with the introduction of new subtotals and foreign exchange effects being classified differently between the new categories in the statement of profit or loss. The implementation work is still ongoing and the final impact on the financial statements from the transition to IFRS 18 is yet to be concluded by the Group. Since the application of IFRS 18 has no effect on the measurement of items presented in the financial statements there will be no effect on retained earnings at transition date.

Note 2 Disaggregation of revenue

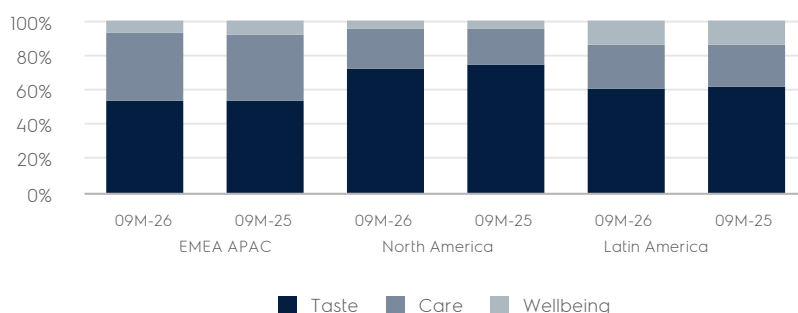
Electrolux Group manufactures and sells appliances mainly in the wholesale market to customers being retailers. Electrolux Group's products include refrigerators, freezers, dishwashers, washing machines, dryers, cookers, microwave ovens, vacuum cleaners, air conditioners and small domestic appliances. Electrolux Group has three regions with focus on the consumer market.

Sales of products are revenue recognized at a point in time when control of the products has transferred. Revenue from services related to installation of products, repairs or maintenance service is recognized when control is transferred being over the time the service is provided. Sales of services are not material in relation to Electrolux Group's total net sales. Geography and product category are considered important attributes when disaggregating Electrolux Group's revenue. The three regions, also being the Group's segments, are based on geography: EMEA APAC; North America and Latin America. For region information, see pages 7-9. In addition, the table below presents net sales by product area Taste (cooking, refrigeration and freezer appliances), Care (dish and laundry appliances) and Wellbeing (e.g., air conditioners, cleaning appliances and small domestic appliances). Products within all product areas are sold in each of the reportable segments, i.e., the regions, as presented in the graph below.

Revenue per product area

SEKM	Nine months 2026	Nine months 2025
Product areas		
Taste	58,350	59,912
Care	29,151	28,666
Wellbeing	7,530	7,592
Total	95,031	96,170

Region revenue per product area



Note 3 Fair values and carrying amounts of financial assets and liabilities

SEKM	Sep. 30, 2026		Sep. 30, 2025		Dec. 31, 2025	
	Fair value	Carrying amount	Fair value	Carrying amount	Fair value	Carrying amount
Per category						
Financial assets at fair value through profit and loss	240	240	232	232	230	230
Financial assets measured at amortized cost	40,322	40,322	33,240	33,240	37,050	37,050
Derivatives, financial assets at fair value through profit and loss	117	117	201	201	42	42
Derivatives, hedge accounting	136	136	35	35	59	59
Total financial assets	40,815	40,815	33,708	33,708	37,381	37,381
Financial liabilities measured at amortized cost	73,298	73,362	76,123	75,753	75,531	75,116
Derivatives, financial liabilities at fair value through profit and loss	358	358	311	311	358	358
Derivatives, hedge accounting	-4	-4	3	3	1	1
Total financial liabilities	73,652	73,716	76,437	76,067	75,890	75,475

Electrolux Group strives for arranging master netting agreements (ISDA) with the counterparts for derivative transactions and has established such agreements with the majority of the counterparties, i.e., if a counterparty will default, assets and liabilities will be netted. Derivatives are presented gross in the balance sheet.

Fair value estimation

Valuation of financial instruments at fair value is done at the most accurate market prices available. Instruments which are quoted on the market, e.g., the major bond and interest-rate future markets, are all marked-to-market with the current price. The foreign exchange spot rate is used to convert the value into SEK. For instruments where no reliable price is available on the market, cash flows are discounted using the deposit/swap curve of the cash flow currency. If no proper cash flow schedule is available, e.g., as in the case with forward-rate agreements, the underlying schedule is used for valuation purposes.

To the extent option instruments are used, the valuation is based on the Black & Scholes' formula. The carrying value less impairment provision of trade receivables and payables are assumed to approximate their fair values. The fair value of financial liabilities is estimated by discounting the future contractual cash flows at the current market interest rate for similar financial instruments. The Group's financial assets and liabilities are measured at fair value according to the following hierarchy:

Level 1: Quoted prices in active markets for identical assets or liabilities. On September 30, 2026, the fair value for Level 1 financial assets was SEK 170m (163) and for financial liabilities SEK 0m (0).

Level 2: Inputs other than quoted prices included in Level 1 that are observable for assets or liabilities either directly or indirectly. On September 30, 2026, the fair value of Level 2 financial assets was SEK 253m (236) and financial liabilities SEK 354m (314).

Level 3: Inputs for the assets or liabilities that are not entirely based on observable market data. On September 30, 2026, the fair value of Level 3 financial assets was SEK 70m (69) and financial liabilities SEK 0m (0).

Note 4 Pledged assets and contingent assets and liabilities

SEKM	Sep. 30, 2026	Sep. 30, 2025	Dec. 31, 2025
Group			
Pledged assets	-	-	-
Guarantees and other commitments	1,332	1,277	1,254
Parent Company			
Pledged assets	-	-	-
Guarantees and other commitments	1,099	1,049	1,030

For more information on these matters and other contingent liabilities, see Note 25 in the Annual Report 2025.

Note 5 Acquisitions and divestments

There were no acquisitions completed during the period January - September 2026.

On September 1, 2026, 45% of the shares in the company holding the Anderson manufacturing facilities was sold to Midea Group. The consideration amounted to USD 43.1m with a cash impact in the third quarter of SEK 261m with a deferred consideration of USD 15.4m.

The divestment of the water heater business in South Africa was completed in December 2024, with a final adjustment of SEK -6m in June 2025.



Operations by region yearly

SEKM	2021	2022	2023	2024	2025
EMEA APAC					
Net sales	65,204	63,557	60,458	59,795	57,135
Operating income	5,514	1,991	-1,141	1,332	2,353
Operating margin, %	8.5	3.1	-1.9	2.2	4.1
North America					
Net sales	40,468	47,021	45,072	45,581	45,124
Operating income	688	-2,394	-2,341	-1,776	-567
Operating margin, %	1.7	-5.1	-5.2	-3.9	-1.3
Latin America					
Net sales	19,958	24,303	28,920	30,775	29,023
Operating income	1,336	1,058	1,624	2,202	2,226
Operating margin, %	6.7	4.4	5.6	7.2	7.7
Other					
Group common costs, etc.	-737	-870	-1,129	-658	-355
Total Group					
Net sales	125,631	134,880	134,451	136,150	131,282
Operating income	6,801	-215	-2,988	1,100	3,657
Operating margin, %	5.4	-0.2	-2.2	0.8	2.8

Non-recurring items in operating income ¹	2021 ²	2022 ³	2023 ⁴	2024 ⁵	2025
EMEA APAC	-	-840	-3,028	-566	-
North America	-727	241	148	-	-
Latin America	-	-80	-51	-	-
Group common costs, etc.	-	-367	-470	-	-
Total Group	-727	-1,046	-3,401	-566	-

¹ For more information, see Note 7 in the annual reports.

² Non-recurring item of SEK -727m in the fourth quarter of 2021 refers to region North America and arbitration in U.S. tariff case on washing machines imported into the U.S. from Mexico in 2016/2017.

³ Non-recurring items of SEK -1,046m in 2022 whereof SEK 656m refers to a settlement regarding the arbitration in a U.S. tariff case, SEK -350m to a loss from the exit from the Russian market, SEK -1,536m to restructuring charges across regions and Group common costs for the Group-wide cost reduction and North America turnaround program, SEK 394m to the divestment of the office facility in Zürich, Switzerland, and SEK -210m to the termination of a U.S. pension plan, transferred to a third party.

⁴ Non-recurring items of SEK -3,401m in 2023 whereof SEK -561m refers to a restructuring charge related to the discontinuation of production at the Nyíregyháza factory in Hungary, SEK -643m refers to a provision mainly related to a French antitrust case, SEK 294m to the gain from the divestment of the Nyíregyháza factory, SEK -2,548m to a restructuring charge for the expanded Group-wide cost reduction and North America turnaround program, SEK 262m to a capital gain from the divestment of the factory in Memphis, U.S., and SEK -205m to impairment of assets driven by the formation of the new region EMEA APAC.

⁵ Non-recurring item of SEK -566m in 2024 refers to region EMEA APAC and the divestment of the water heater business in South Africa.



Five-year review

Total Group 2021 - 2025

SEKM unless otherwise stated	2021	2022	2023	2024	2025
Net sales	125,631	134,880	134,451	136,150	131,282
<i>Sales growth, adjusted for currency translation effects, %</i>	<i>14.3</i>	<i>-3.6</i>	<i>-4.3</i>	<i>5.0</i>	<i>3.0</i>
<i>Organic sales growth, %</i>	<i>14.2</i>	<i>-2.8</i>	<i>-4.0</i>	<i>5.1</i>	<i>3.9</i>
Operating income	6,801	-215	-2,988	1,100	3,657
Operating margin, %	5.4	-0.2	-2.2	0.8	2.8
Income after financial items	6,255	-1,672	-5,111	-847	1,815
Income for the period	4,678	-1,320	-5,227	-1,394	878
Non-recurring items in operating income ¹	-727	-1,046	-3,401	-566	-
Capital expenditure, property, plant and equipment	-4,847	-5,649	-4,069	-3,450	-2,311
Operating cash flow after investments	3,200	-6,118	3,064	2,254	1,955
Earnings per share, SEK ^{2,3}	8.97	-2.64	-10.65	-2.84	1.79
Equity per share, SEK	65.74	60.92	41.75	36.01	32.18
Dividend per share, SEK	9.20	-	-	-	-
Capital-turnover rate, times/year	5.3	3.7	3.1	3.5	3.4
Return on net assets, %	28.5	-0.6	-6.9	2.8	9.4
Return on equity, %	24.4	-7.0	-33.7	-13.6	10.1
Net debt	8,591	23,848	26,226	27,853	28,176
Net debt/EBITDA	0.7	3.8	3.9	3.4	3.0
Net debt/equity ratio	0.46	1.45	2.33	2.86	3.24
Average number of shares excluding shares owned by AB Electrolux, million³	521.4	499.2	490.8	490.8	491.5
Average number of employees⁴	51,590	50,769	45,452	40,787	40,457

¹ For more information, see table on page 21 and Note 7 in the annual reports.

² Basic.

³ Earnings per share for prior periods has been restated through changing the number of shares to reflect the rights issue completed in June 2026.

⁴ Average number of employees for 2025 has been restated for comparability.

Definitions and reconciliations of alternative performance measures

This report includes financial measures as required by the financial reporting framework applicable to Electrolux Group, which is based on IFRS. In addition, Electrolux Group presents certain measures that are not defined under IFRS (alternative performance measures – “APMs”). These are used by management to assess the financial and operational performance of the Group. Management believes that these APMs provide useful information regarding the Group’s financial and operating performance. Such measures may not be comparable to similar measures presented by other companies. Consequently, APMs have limitations as analytical tools and should not be considered in isolation or as a substitute for related financial measures prepared in accordance to IFRS. The APMs have been derived from the Group’s internal reporting and are not audited. The APM reconciliations can be found on the Group’s website electroluxgroup.com/ir/definitions

Computation of average amounts and annualized income statement measures

In computation of key ratios where averages of capital balances are related to income statement measures, the average capital balances are based on the opening balance and all quarter-end closing balances included in the reporting period, and the income statement measures are annualized, translated at average rates for the period. In computation of key ratios where end-of-period capital balances are related to income statement measures, the latter are annualized, translated at end-of-period exchange rates. Adjustments are made for acquired and divested operations.



Definitions and reconciliations of alternative performance measures (continued)

Growth measures

Change in net sales
Current year net sales for the period less previous year net sales for the period as a percentage of previous year net sales for the period.

Sales growth

Change in net sales adjusted for currency translation effects.

Organic sales growth

Change in net sales, adjusted for currency translation effects, acquisitions and divestments.

Acquisitions

Change in net sales, adjusted for organic sales growth, currency translation effects and divestments. The impact from acquisitions relates to net sales reported by acquired operations within 12 months after the acquisition date.

Divestments

Change in net sales, adjusted for organic sales growth, currency translation effects and acquisitions. The impact from divestments relates to net sales reported by the divested operations within 12 months before the divestment date.

Profitability measures

EBITA

Operating income excluding amortization of intangible assets.

EBITA margin

EBITA expressed as a percentage of net sales.

EBITDA

Operating income excluding depreciation and amortization.

Operating income excluding non-recurring items

Operating income adjusted for non-recurring items.

Operating margin (EBIT margin)

Operating income (EBIT) expressed as a percentage of net sales.

Operating margin (EBIT margin) excluding non-recurring items

Operating income (EBIT) excluding non-recurring items, expressed as a percentage of net sales.

Return on net assets

Operating income (annualized) expressed as a percentage of average net assets.

Return on equity

Income for the period (annualized) expressed as a percentage of average total equity.

Capital measures

Net debt/equity ratio

Net debt in relation to total equity.

Net debt/EBITDA

Net debt at end-of-period in relation to 12-months rolling EBITDA, excluding non-recurring items.

Equity/assets ratio

Total equity as a percentage of total assets less liquid funds.

Capital turnover-rate

Net sales (annualized) divided by average net assets.

Share-based measures

Earnings per share, Basic

Income for the period attributable to equity holders of the Parent Company divided by the average number of shares excluding shares held by AB Electrolux.

Earnings per share, Diluted

Income for the period attributable to equity holders of the Parent Company divided by the average number of shares after dilution, excluding shares held by AB Electrolux.

Equity per share

Total equity divided by total number of shares excluding shares held by AB Electrolux.

Capital indicators

Liquid funds

Cash and cash equivalents, short-term investments, financial derivative assets¹ and prepaid interest expenses and accrued interest income¹.

Operating working capital

Inventories and trade receivables less accounts payable.

Working capital

Total current assets exclusive of liquid funds and assets held for sale, less total current liabilities exclusive of total short-term borrowings, short-term lease liabilities and liabilities related to assets held for sale, less other long-term provisions.

Net assets

Total assets exclusive of liquid funds, pension plan assets, long-term financial receivables, and assets held for sale, less deferred tax liabilities, other long-term provisions and total current liabilities exclusive of liabilities related to assets held for sale, total short-term borrowings and short-term lease liabilities.

Total borrowings

Long-term borrowings and short-term borrowings, financial derivative liabilities¹, accrued interest expenses and prepaid interest income¹.

Total short-term borrowings

Short-term borrowings, financial derivative liabilities¹, accrued interest expenses and prepaid interest income¹.

Interest-bearing liabilities

Long-term borrowings and short-term borrowings exclusive of liabilities related to trade receivables with recourse¹.

Financial net debt

Total borrowings less liquid funds.

Net provision for post-employment benefits

Provisions for post-employment benefits less pension plan assets.

Net debt

Financial net debt, lease liabilities and net provision for post-employment benefits.

Other measures

Annualized Net Sales

(Net Sales for the period year-to-date/Number of months) x 12.

Operating cash flow

Operating income adjusted for depreciation, amortization and other non-cash items plus/minus change in operating assets and liabilities.

Operating cash flow after investments

Cash flow from operations and investments adjusted for financial items paid, taxes paid and acquisitions/divestments of operations.

Operating cash flow after structural changes

Operating cash flow adjusted for structural changes.

Cash flow excluding change in loans and short-term investments for the period

Cash flow adjusted for change in loans and short-term investments for the period.

Non-recurring items

Material profit or loss items in operating income which are relevant for understanding the financial performance when comparing income for the current period with previous periods.

¹ See table Net debt on page 12.



Shareholders' information

President and CEO Yannick Fierling's comments on the third quarter results 2026

Webcast and telephone conference 09.00 CEST

A video webcast and simultaneous telephone conference is held at 09.00 CEST today, October 23. Yannick Fierling, President and CEO, and Therese Friberg, CFO, will comment on the report.

If you wish to participate via webcast, please use the link below. Via the webcast you are able to ask written questions.

Financial calendar

Year-end report 2026	January 29, 2027
Annual General Meeting 2027	March 24, 2027
Interim report January-March	April 29, 2027
Interim report January-June	July 20, 2027
Interim report January-September	October 29, 2027

<https://edge.media-server.com/mmc/p/pb2vmwvpk>

If you wish to participate via telephone conference, please register on the link below. After registration, you will be provided phone numbers and a conference ID to access the conference. You can ask questions verbally via the telephone conference.

<https://register-conf.media-server.com/register/BI00fde9a3778945cbb8a8c2c1c778f2cb>

The press release and presentation material is available for download on the Investor Relations section on electroluxgroup.com.

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This disclosure contains information that Electrolux Group is obliged to make public pursuant to the EU Market Abuse Regulation (EU nr 596/2014). The information was submitted for publication, through the agency of the contact persons, on 23-10-2026 07:00 CEST.

This report contains 'forward-looking' statements that reflect the company's current expectations. Although the company believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations prove to have been correct as they are subject to risks and uncertainties that could cause actual results to differ materially due to a variety of factors. These factors include, but are not limited to, changes in consumer demand, changes in economic, market and competitive conditions, supply and production constraints, currency fluctuations, developments in product liability litigation, changes in the regulatory environment and other government actions. Forward-looking statements speak only as of the date they were made, and, other than as required by applicable law, the company undertakes no obligation to update any of them considering new information or future events.

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Shape living for the better

Electrolux Group is a leading global appliance company that has shaped living for the better for more than 100 years. We reinvent taste, care and wellbeing experiences for millions of people, always striving to be at the forefront of sustainability in society through our solutions and operations. Under our group of leading appliance brands, including Electrolux, AEG and Frigidaire, we sell household products in around 120 markets. In 2025 Electrolux Group had sales of SEK 131 billion and employed 40,000 people around the world. For more information go to www.electroluxgroup.com