

## FINAL TERMS

16 November 2012

### AB ELECTROLUX (publ)

Issue of SEK 400,000,000 Floating Rate Notes due 20 November 2017

under the euro 2,000,000,000

### Euro Medium Term Note Programme

### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the base prospectus dated 8 June, 2012 which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the *Prospectus Directive*) as amended (which includes the amendments made by Directive 2010/73/EU (the *2010 PD Amending Directive*) to the extent that such amendments have been implemented in a Member State). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at [www.electrolux.com](http://www.electrolux.com) and during normal business hours at AB Electrolux (publ), St. Göransgatan 143, 105 45 Stockholm, Sweden.

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|-----|---|---|
| 1.  | Issuer:   | AB Electrolux (publ)  |
| 2.  | (i) Series Number:                                    | 39  |
|     | (ii) Tranche Number:                                  | 1   |
| 3.  | Specified Currency or Currencies:                     | Swedish kronor ("SEK")  |
| 4.  | Aggregate Nominal Amount:                             |   |
|     | (i) Series:   | SEK 400,000,000   |
|     | (ii) Tranche:   | SEK 400,000,000   |
| 5.  | Issue Price:  | 100.00 per cent. of the Aggregate Nominal Amount  |
| 6.  | (i) Specified Denominations:                          | SEK 1,000,000 and integral multiples of SEK 100,000 in excess thereof up to and including SEK 1,900,000. No Notes in definitive form will be issued with a denomination above 1,900,000 |
|     | (ii) Calculation Amount:                              | SEK 100,000   |
| 7.  | (i) Issue Date:                                       | 20 November 2012  |
|     | (ii) Interest Commencement Date:                      | Issue Date  |
| 8.  | Maturity Date:  | 20 November 2017  |
| 9.  | Interest Basis:                                       | 3-month STIBOR + 1.15 per cent<br>(further particulars specified below)   |
| 10. | Redemption/Payment Basis:                             | Redemption at par   |
| 11. | Change of Interest Basis or Redemption/Payment Basis: | Not Applicable  |
| 12. | Put/Call Options:                                     | Not Applicable  |
| 13. | (i) Status of the Notes:                              | Senior unsecured  |

14. Method of distribution: Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15. Fixed Rate Note Provisions Not Applicable

16. Floating Rate Note Provisions Applicable

- (i) Specified Period(s)/Specified Interest Payment Dates: The period from and including the Issue Date to but excluding the first Specified Interest Payment Date and, thereafter, each period from and including a Specified Interest Payment Date to but excluding the next Specified Interest Payment Date.
- Interest will be payable quarterly in arrears on 20 November, 20 February, 20 May and 20 August, in each year, from and including 20 February 2013 to and including the Maturity Date (each a "Specified Interest Payment Date") subject, in each case, to adjustment in accordance with the Business Day Convention specified below.
- (ii) Business Day Convention: Modified Following Business Day Convention
- (iii) Additional Business Centre(s): Stockholm and TARGET
- (iv) Manner in which the Rate of Interest and Interest Amount is to be determined: Screen Rate Determination
- (v) Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent): Not Applicable
- (vi) Screen Rate Determination:
- Reference Rate: 3-month STIBOR
  - Interest Determination Date(s): Two (2) Stockholm Business Days prior to the start of each Interest Period
  - Relevant Screen Page: Reuters Screen SIDE page
- (vii) ISDA Determination:
- Floating Rate Option: Not Applicable
  - Designated Maturity: Not Applicable
  - Reset Date: Not Applicable
- (viii) Margin(s): +1.15 per cent. per annum
- (ix) Minimum Rate of Interest: Not Applicable
- (x) Maximum Rate of Interest: Not Applicable
- (xi) Day Count Fraction: Actual/360
- (xii) Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions: As set out in the Conditions

17. **Zero Coupon Note Provisions** Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

18. Issuer Call Not Applicable

19. Investor Put Not Applicable

20. Change of Control Put: Not Applicable

21. Final Redemption Amount: SEK 100,000 per Calculation Amount

22. Early Redemption Amount payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6.5): SEK 100,000 per Calculation Amount

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

23. Form of Notes:

(i) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event.

(ii) New Global Note: No

24. Additional Financial Centre(s) or other special provisions relating to Payment Dates: Stockholm and TARGET

25. Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No

26. Other final terms: Not Applicable

**DISTRIBUTION**

27. (i) If syndicated, names of Managers: Not Applicable

(ii) Stabilising Manager (if any): Not Applicable

28. If non-syndicated, name of relevant Dealer: Nordea Bank Danmark A/S  
Swedbank AB

29. U.S. Selling Restrictions: Reg. S Category 2; TEFRA D

30. Additional selling restrictions: Not Applicable

**PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required for issue and admission to trading on the Bourse de Luxembourg of the Notes described herein pursuant to the EUR 2,000,000,000 Euro Medium Term Note Programme of AB Electrolux (publ).

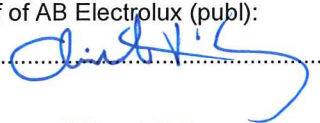
**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of AB Electrolux (publ):

By: .....

*Duly authorised*



**Mikael Friberg**  
Group Treasurer



**Tomas Eliasson**  
Chief Financial Officer

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing and Admission to trading Application has been made by the Issuer (or on its behalf) for the Notes to be listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Bourse de Luxembourg with effect from or about 20 November 2012.
- (ii) Estimate of total expenses related to admission to trading: EUR 600

### 2. RATINGS

- Ratings: The Notes to be issued have been rated:  
Standard and Poor's Credit Market Services Europe Limited (S&P): BBB+
- Standard and Poor's Credit Market Services Europe Limited is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended). As such S&P is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with such Regulation.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4. YIELD (*Fixed Rate Notes only*)

Indication of yield: Not Applicable

### 5. OPERATIONAL INFORMATION

- (i) ISIN Code: XS0856052831
- (ii) Common Code: 085605283
- (iii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (vi) Intended to be held in a manner which would allow Eurosystem eligibility: No