

## FINAL TERMS

16 November 2012

### AB ELECTROLUX (publ)

Issue of SEK 100,000,000 Fixed Rate Notes due 20 November 2017

under the euro 2,000,000,000

### Euro Medium Term Note Programme

#### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the base prospectus dated 8 June, 2012 which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the *Prospectus Directive*) as amended (which includes the amendments made by Directive 2010/73/EU (the *2010 PD Amending Directive*) to the extent that such amendments have been implemented in a Member State). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at [www.electrolux.com](http://www.electrolux.com) and during normal business hours at AB Electrolux (publ), St. Göransgatan 143, 105 45 Stockholm, Sweden.

- |     |                                                       |                                                                                                                                                                                         |
|-----|-------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.  | Issuer:                                               | AB Electrolux (publ)                                                                                                                                                                    |
| 2.  | (i) Series Number:                                    | 40                                                                                                                                                                                      |
|     | (ii) Tranche Number:                                  | 1                                                                                                                                                                                       |
| 3.  | Specified Currency or Currencies:                     | Swedish kronor ("SEK")                                                                                                                                                                  |
| 4.  | Aggregate Nominal Amount:                             |                                                                                                                                                                                         |
|     | (i) Series:                                           | SEK 100,000,000                                                                                                                                                                         |
|     | (ii) Tranche:                                         | SEK 100,000,000                                                                                                                                                                         |
| 5.  | Issue Price:                                          | 99.907 per cent. of the Aggregate Nominal Amount                                                                                                                                        |
| 6.  | (i) Specified Denominations:                          | SEK 1,000,000 and integral multiples of SEK 100,000 in excess thereof up to and including SEK 1,900,000. No Notes in definitive form will be issued with a denomination above 1,900,000 |
|     | (ii) Calculation Amount:                              | SEK 100,000                                                                                                                                                                             |
| 7.  | (i) Issue Date:                                       | 20 November 2012                                                                                                                                                                        |
|     | (ii) Interest Commencement Date:                      | Issue Date                                                                                                                                                                              |
| 8.  | Maturity Date:                                        | 20 November 2017                                                                                                                                                                        |
| 9.  | Interest Basis:                                       | 2.625 per cent. Fixed Rate<br>(further particulars specified below)                                                                                                                     |
| 10. | Redemption/Payment Basis:                             | Redemption at par                                                                                                                                                                       |
| 11. | Change of Interest Basis or Redemption/Payment Basis: | Not Applicable                                                                                                                                                                          |
| 12. | Put/Call Options:                                     | Not Applicable                                                                                                                                                                          |
| 13. | (i) Status of the Notes:                              | Senior unsecured                                                                                                                                                                        |

14. Method of distribution: Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15. **Fixed Rate Note Provisions** Applicable
- (i) Rate(s) of Interest: 2.625 per cent. per annum payable annually in arrear
  - (ii) Interest Payment Date(s): 20 November in each year, commencing 20 November 2013 up to and including the Maturity Date
  - (iii) Fixed Coupon Amount(s): SEK 2,625 per Calculation Amount  
*(Applicable to Notes in definitive form.)*
  - (iv) Broken Amount(s): Not Applicable  
*(Applicable to Notes in definitive form.)*
  - (v) Day Count Fraction: 30/360
  - (vi) Determination Date(s): Not Applicable
  - (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes: None
16. **Floating Rate Note Provisions** Not Applicable
17. **Zero Coupon Note Provisions** Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

18. Issuer Call Not Applicable
19. Investor Put Not Applicable
20. Change of Control Put: Not Applicable
21. Final Redemption Amount: SEK 100,000 per Calculation Amount
22. Early Redemption Amount payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6.5): SEK 100,000 per Calculation Amount

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

23. Form of Notes:
- (i) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event.
  - (ii) New Global Note: No
24. Additional Financial Centre(s) or other special provisions relating to Payment Dates: Stockholm and TARGET
25. Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No

26. Other final terms: Not Applicable

**DISTRIBUTION**

27. (i) If syndicated, names of Managers: Not Applicable

(ii) Stabilising Manager (if any): Not Applicable

28. If non-syndicated, name of relevant Dealer: Nordea Bank Danmark A/S  
Swedbank AB

29. U.S. Selling Restrictions: Reg. S Category 2; TEFRA D

30. Additional selling restrictions: Not Applicable

**PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required for issue and admission to trading on the Bourse de Luxembourg of the Notes described herein pursuant to the EUR 2,000,000,000 Euro Medium Term Note Programme of AB Electrolux (publ).

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of AB Electrolux (publ):

By: .....

*Duly authorised*

  
**Mikael Friberg**  
Group Treasurer

  
**Tomas Eliasson**  
Chief Financial Officer

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing and Admission to trading Application has been made by the Issuer (or on its behalf) for the Notes to be listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Bourse de Luxembourg with effect from or about 20 November 2012.
- (ii) Estimate of total expenses related to admission to trading: EUR 600

### 2. RATINGS

- Ratings: The Notes to be issued have been rated:  
Standard and Poor's Credit Market Services Europe Limited (S&P): BBB+
- Standard and Poor's Credit Market Services Europe Limited is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended). As such S&P is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with such Regulation.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4. YIELD (*Fixed Rate Notes only*)

- Indication of yield: 2.645%
- The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### 5. OPERATIONAL INFORMATION

- (i) ISIN Code: XS0856063010
- (ii) Common Code: 085606301
- (iii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (vi) Intended to be held in a manner which would allow Eurosystem eligibility: No